



NAME: \_\_\_\_\_ Phone #'s - HOME: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ OFFICE: \_\_\_\_\_  
EMAIL : \_\_\_\_\_ CELL: \_\_\_\_\_

1. Is any part of your primary residence or other structures rented to others? Yes \_\_\_ No \_\_\_  
Describe: \_\_\_\_\_  
\_\_\_\_\_
2. Do you own a secondary residence? Yes \_\_\_ No \_\_\_  
Describe: \_\_\_\_\_  
Do you rent it to others? Yes \_\_\_ No \_\_\_
3. Do you own any vacant land? Yes \_\_\_ No \_\_\_
4. Do you have collections? Yes \_\_\_ No \_\_\_  
Value of:  
Coins: \$ \_\_\_\_\_ Stamps: \$ \_\_\_\_\_ Other: \$ \_\_\_\_\_
5. Do you have valuable items, which should be scheduled? Yes \_\_\_ No \_\_\_  
If so, please circle and show approximate value.  
a. Jewelry \$ \_\_\_\_\_ f. Art \$ \_\_\_\_\_  
b. Furs \$ \_\_\_\_\_ g. Camera Equipment \$ \_\_\_\_\_  
c. Silverware \$ \_\_\_\_\_ h. Sports Equipment \$ \_\_\_\_\_  
d. Goldware \$ \_\_\_\_\_ i. Guns \$ \_\_\_\_\_  
e. Musical Instruments \$ \_\_\_\_\_ j. Others \$ \_\_\_\_\_
6. Have you made any changes to your home that would increase the value? Yes \_\_\_ No \_\_\_  
Describe: \_\_\_\_\_  
Total increase in value \$ \_\_\_\_\_
7. Do you own a personal computer? Yes \_\_\_ No \_\_\_  
Value \$ \_\_\_\_\_  
Is it used for business purposes? Yes \_\_\_ No \_\_\_
8. Do you have a Fire and/or Burglary Alarm? Yes \_\_\_ No \_\_\_
9. Do you have a swimming pool? Yes \_\_\_ No \_\_\_  
Is it fenced? Yes \_\_\_ No \_\_\_  
Do you have a slide and/or diving board? Yes \_\_\_ No \_\_\_
10. Do you own any type of watercraft? Yes \_\_\_ No \_\_\_  
Type: \_\_\_\_\_ Length: \_\_\_\_\_  
Horsepower: \_\_\_\_\_ I/O \_\_\_\_\_ or O/B \_\_\_\_\_
11. Do you operate a business in your home? Yes \_\_\_ No \_\_\_  
Describe: \_\_\_\_\_
12. Do you have any domestic employees? Yes \_\_\_ No \_\_\_



13. Do you own any of the following? Yes \_\_\_ No \_\_\_  
 a. Dirt or trail bike Yes \_\_\_ No \_\_\_  
 b. All Terrain Vehicle Yes \_\_\_ No \_\_\_  
 c. Snowmobile Yes \_\_\_ No \_\_\_  
 d. Three or Four Wheeler Yes \_\_\_ No \_\_\_  
 e. Golf Cart Yes \_\_\_ No \_\_\_  
 f. Motorcycle Yes \_\_\_ No \_\_\_

14. Do we insure all of your owned vehicles? (If no, skip to question 20) Yes \_\_\_ No \_\_\_

15. Are all drivers in your household shown on the policy? Yes \_\_\_ No \_\_\_

16. Do you have any jointly owned vehicles? Yes \_\_\_ No \_\_\_  
 Describe: \_\_\_\_\_

17. Do you have any vehicles furnished for your everyday use? Yes \_\_\_ No \_\_\_  
 Describe: \_\_\_\_\_

18. Have there been any newly acquired autos by "Family Members?" Yes \_\_\_ No \_\_\_  
 Describe: \_\_\_\_\_

19. Are any autos owned by a Trust? Yes \_\_\_ No \_\_\_

20. Would you like a quote for Flood? Yes \_\_\_ No \_\_\_  
 Would you like a quote for Earthquake? Yes \_\_\_ No \_\_\_  
 Would you like a quote for Umbrella? Yes \_\_\_ No \_\_\_

Comments or any changes not addressed above:  
 \_\_\_\_\_  
 \_\_\_\_\_  
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 \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
 Printed Name: \_\_\_\_\_  
 Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
 Printed Name: \_\_\_\_\_